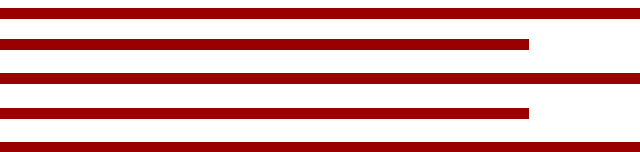


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

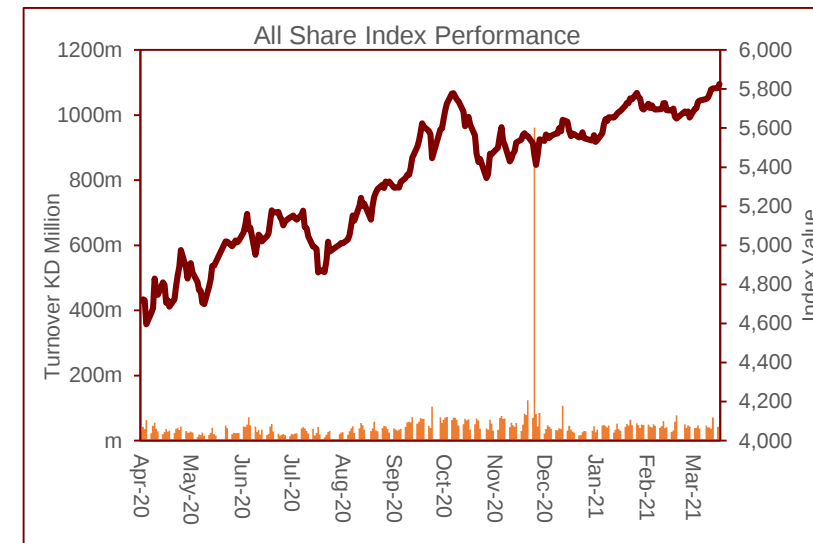
Tuesday, May 4, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,183.63	0.05	1.15	1.15	7.06	11.50	36.36 KWD	2.00	38.59
Kuwait Premier Index	6,683.65	0.07	0.91	0.91	5.68	10.45	27.16 KWD	2.15	35.16
Kuwait Main Index	5,222.29	0.00	1.85	1.85	11.42	14.71	9.21 KWD	1.53	48.99
NIC 50	7,497.98	0.09	0.86	0.84	5.61	10.45	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,372.31	-0.21	0.72	0.72	4.42	8.70	20.29 KWD	1.39	36.16
Telecom	1,106.20	-0.53	-0.02	-0.02	-0.76	0.35	3.39 KWD	0.60	14.19
Industrials	1,104.38	1.58	3.73	3.73	19.93	23.93	3.96 KWD	0.81	13.10
Financial services	1,138.61	0.21	1.42	1.42	15.61	22.47	2.87 KWD	0.79	6.90
Real estate	1,174.58	0.73	2.19	2.19	15.52	23.30	2.53 KWD	0.71	60.49
Basic materials	1,179.58	-0.27	0.14	0.14	8.31	31.27	1.05 KWD	1.88	23.78
Health care	792.35	-0.11	-0.12	-0.12	-2.21	-4.15	0.39 KWD	4.19	40.51
Consumer services	739.24	-0.37	-0.04	-0.04	4.45	-0.95	0.49 KWD	0.94	11.13
Insurance	1,267.86	-1.16	0.32	0.32	5.56	9.66	0.47 KWD	0.83	8.70
Consumer Disc	940.37	0.14	4.12	4.12	11.21	14.88	0.23 KWD	1.30	28.59
Energy	1,354.02	1.52	3.59	3.59	10.51	6.00	0.28 KWD	0.93	14.31
Technology	792.98	1.87	1.87	1.87	32.93	57.74	0.01 KWD	0.90	0.00
Utilities	673.68	0.00	0.39	0.39	-4.48	-7.58	0.28 KWD	6.95	22.96

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,318.94	0.09	-0.96	-0.96	4.15	18.75	9,682 SAR	2.53	21.94
Qatar (QE Index)	10,896.61	-0.43	-0.14	-0.14	4.76	4.41	555 QAR	1.63	20.12
Dubai (DFMGI)	2,646.39	-0.38	1.57	1.57	3.77	6.20	291 AED	1.38	31.41
Abu Dhabi (ADI)	6,111.96	0.37	1.08	1.08	3.37	21.14	885 AED	1.70	19.14
Bahrain (BAX)	1,500.93	0.47	1.08	1.08	2.94	0.75	15 BHD	1.33	11.35
MUSCAT SE INDEX	3,809.71	0.21	1.30	1.30	2.72	4.13	5 OMR	0.83	13.25
Developed Markets									
MSCI World Index	2,922.50	0.34	-0.55	-0.55	3.94	8.64			
U.S. (S&P 500)	4,164.66	0.33	-0.39	-0.39	4.83	10.88			
U.K. (FTSE 100)	6,923.17	-0.67	-0.67	-0.67	3.12	7.16			
Japan (Topix)	1,898.24	-0.57	-0.87	-2.85	-2.85	5.18			
Emerging Markets									
MSCI EM Index	1,334.99	-0.65	-0.94	-0.94	1.41	3.39			
China (SSE Composite)	3,446.86	-0.81	-0.79	0.14	0.14	-0.75			
India (Sensex)	48,541.43	-0.95	-0.51	-0.51	-1.97	1.64			



What Move the GCC markets ,

Oil Prices

Oil prices added to overnight gains on Tuesday, buoyed as more U.S. states eased lockdowns and the European Union sought to attract more travelers, which would help offset weakened fuel demand in India as COVID-19 cases soar. Brent crude futures rose 14 cents, or 0.2%, to \$67.70 a barrel.

Kuwait Market

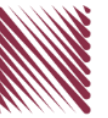
The market closed today up by 0.05%, value traded 81.8 million KD, Premier market value traded reach 54.5 million KD and closed at 6,683 change by 0.07%.

Saudi Market

The Market closed up by 0.09%, today market Performance are linked to oil prices raised to \$67.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



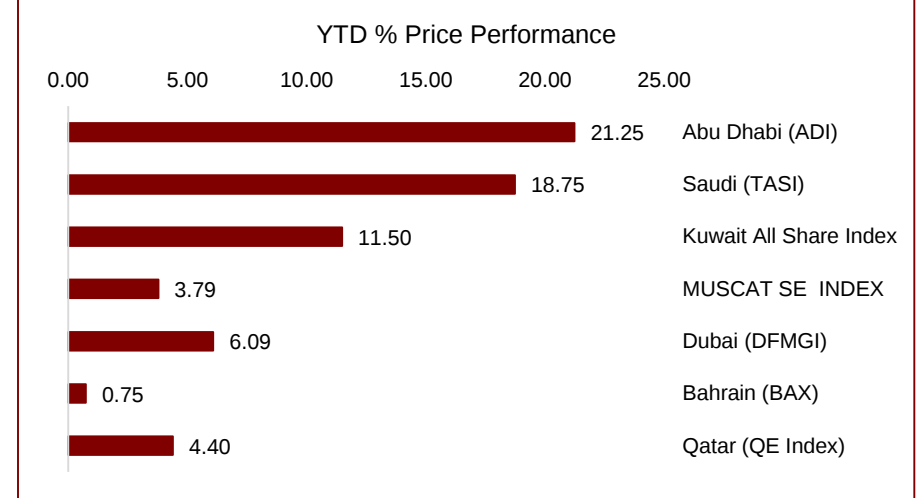
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.828	0.00	0.61	0.61	2.60	3.50	5.96 KWD	1.54	27.00
KFH	0.726	-0.41	0.41	0.41	3.98	17.96	6.13 KWD	3.14	32.00
Zain	0.602	-0.82	-0.17	-0.17	-0.50	-0.66	2.60 KWD	1.98	14.19
BOUBYAN BANK	0.671	0.90	2.44	2.44	16.45	24.04	2.13 KWD	3.50	34.00
Agility	0.983	3.47	3.69	3.69	35.40	45.41	1.99 KWD	1.65	44.64
Saudi Arabia									
ARAMCO	35.65	0.71	0.71	0.71	-0.97	1.86	7,130.00 SAR	7.19	38.32
SABIC	122.00	0.99	-1.61	-1.61	3.92	20.32	366.00 SAR	2.18	35.00
STC	124.40	0.00	-2.05	-2.05	-1.89	17.36	248.80 SAR	3.82	22.80
AL-RAJHI BANK	99.80	0.40	0.91	0.91	1.01	35.60	249.50 SAR	4.21	21.41
NCB	54.90	0.00	-3.35	-3.35	3.39	26.64	245.84 SAR	2.07	14.40
United Arab Emirates									
ETISALAT.AD	21.40	-0.47	1.04	1.04	-1.11	26.63	186.11 AED	4.17	20.33
FAB.AD	14.58	1.39	2.39	2.39	-0.14	13.02	159.21 AED	1.55	15.28
EMIRATES NBD	12.30	-0.81	-1.20	-1.20	6.96	19.42	77.69 AED	0.94	11.97
DB ISLAMIC BK	4.45	-1.11	0.00	0.00	-2.20	-3.47	32.22 AED	0.89	13.16
EMAAR PROPERT	3.90	-0.26	4.56	4.56	10.17	10.48	27.92 AED	0.49	10.70
Qatar									
QNB	17.92	-0.33	0.11	0.11	-0.39	0.50	165.52 QAR	1.79	15.46
INDUSTRIES QAT	13.56	-0.88	0.59	0.59	13.47	24.75	82.04 QAR	2.47	25.58
QA ISLAMIC BK	17.28	-0.58	-0.69	-0.69	4.98	0.99	40.83 QAR	1.84	14.05
MASRAF AL RAYA	4.48	-0.09	0.16	0.16	4.31	-1.21	33.56 QAR	2.45	15.25
MESAIEED PETRO	1.91	-0.57	-1.09	-1.09	2.63	-6.74	23.98 QAR	1.53	28.24
OMAN									
BANK MUSCAT	0.390	0.00	0.00	0.00	1.56	8.33	1.39 OMR	0.69	8.33
OMANTEL	0.780	-0.51	0.52	0.52	-1.52	7.18	0.58 OMR	1.01	7.69
BANK DHOFAR	0.107	0.00	-1.83	-1.83	0.94	10.31	0.32 QAR	0.46	14.93
NAT BANK OF OMAN	0.160	0.63	1.27	1.27	6.67	0.00	0.26 QAR	0.48	12.71
OMINVEST	0.314	1.29	1.29	1.29	-1.87	-7.10	0.25 QAR	0.95	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
14-Apr-21	19.72%	11.97%	0.06%	1.07%	0.33%	4.57%	2.62%	10.26%	5.04%	4.20%
21-Apr-21	19.76%	11.91%	0.06%	1.07%	0.34%	4.57%	2.63%	10.26%	5.04%	4.19%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.05 % The leading sector best performance indices today are Industrials 1.58 % Energy 1.52 % Real estate 0.73 % respectively

from YTD performance prespective the best sector performance is Basic materials by 31.27 % while the bottom sector performance is Utilities by -7.58 %

Telecommunication sector is down today by -0.53 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-11 %

KSA

Saudi Armco has a positive performance today by + 0.71 %, SABIC have positive performance today by + 0.99 %

STC has a flat performance today 0 %, Al Rajhi Bank has a positive performance today by + 0.4 %

UAE

ETISALAT AD closed today down by 0.47% and act defensively with COVID19



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